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Papa Rochester, LP, Walters Investments, LP,  
Wal-Go Associates LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>IN RE:</b>	§	
<b>SEARS HOLDINGS CORPORATION,</b>	§	<b>CHAPTER 11 CASE</b>
<b><i>et al.,</i></b>	§	
	§	<b>CASE NO. 18-23538 (RDD)</b>
	§	
<b>DEBTORS.</b>	§	<b>(Jointly Administered)</b>
	§	

**NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that **Langley & Banack, Incorporated** has been retained as counsel for Alatex, a Joint Venture, Papa Rochester, LP, Walters Investments, LP, Wal-Go Associates LLC in the above-referenced proceeding and that, pursuant to Section 1109(b) of the United States Bankruptcy Code and Rule 2002 of the Bankruptcy Rules, the undersigned requests that all notices given or required to be served in this case be given to and served upon the following:

DAVID S. GRAGG  
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PLEASE TAKE FURTHER NOTICE that, pursuant to Section 1109(b) of the United States Bankruptcy Code, the foregoing request includes all notices and papers referred to in Rule 2002 of the Bankruptcy Rules and also includes, without limitation, any plan of reorganization and objections thereto, notices of any orders, pleadings, motions, applications, complaints, demands, hearings, disclosure statements, answers, responses, memoranda or briefs in support of the foregoing and any other documents brought before the Court with respect to these proceedings, including but not limited to contested and non-contested matters, and adversary proceedings, whether or not Applicant is named as a party defendant in those particular matters or proceedings, whether formal or informal, whether written or oral and whether transmitted or conveyed personally or by mail, delivery, telephone, e-mail, telegraph, telex or otherwise.

Dated: October 26, 2018  
San Antonio, Texas

RESPECTFULLY SUBMITTED,

LANGLEY & BANACK, INCORPORATED  
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By: /s/ David S. Gragg  
David S. Gragg  
State Bar No. 08253300  
(*pro hac vice pending*)

ATTORNEYS FOR ALATEX, A JOINT  
VENTURE, PAPA ROCHESTER, LP,  
WALTERS INVESTMENTS, LP, WAL-GO  
ASSOCIATES LLC

**CERTIFICATE OF SERVICE**

I hereby certify that on October 26, 2018, a true and correct copy of the foregoing document was electronically transmitted to the Clerk of the Court using the ECF System for filing and transmitted electronically to all ECF participants registered to receive electronic notice in the bankruptcy proceeding including the parties below:

**DEBTORS**

(served via attorneys)

**DEBTORS' COUNSEL**

(served electronically)

Weil, Gotshal & Manges LLP  
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Ray C. Schrock, P.C.  
Garrett A. Fail  
Jacqueline Marcus  
Sunny Singh

**RESTRUCTURING ADVISORS**

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**US TRUSTEE**

(served electronically)

U.S. Federal Office Building  
201 Varick Street, Suite 1006  
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Paul Schwartzberg  
Richard Morrissey

/s/ David S. Gragg

David S. Gragg